



## Announcement Summary

**Entity name**

BEAMTREE HOLDINGS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday October 20, 2022

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BMT	ORDINARY FULLY PAID	200,000	20/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BEAMTREE HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

42627071121

**1.3 ASX issuer code**

BMT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/10/2022

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## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

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Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**  
**ASX +security code and description**  
 BMTAC : PERFORMANCE RIGHTS

**TO (Existing Class)**  
**ASX +security code and description**  
 BMT : ORDINARY FULLY PAID

<p><b>Please state the number of options that were exercised or other +convertible securities that were converted</b></p> <p>200,000</p>	<p><b>The first date the options were exercised or other +convertible securities were converted</b></p>	<p><b>The last date the options were exercised or other +convertible securities were converted</b></p> <p>20/10/2022</p>
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**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**  
 No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**  
 An issue of new +securities

**The underlying securities being received by the holder are:**  
 Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**  
 Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**  
 Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Mr Paul Williams	Mr Paul Williams	200,000

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**Issue date**

20/10/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

200,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

No

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Not Applicable

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BMT : ORDINARY FULLY PAID	244,736,400

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BMTAA : OPTION EXPIRING 1-OCT-2023 EX10C	6,000,000
BMTAB : OPTION EXPIRING 29-May-2024 EX20C	1,425,000
BMTAC : PERFORMANCE RIGHTS	6,067,000
BMTAD : OPTION EXPIRING 10-JUN-2025 EX \$0.20	375,000